

**INITIAL ASSESSMENT/ EVALUATION**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Current Address: \_\_\_\_\_ Room: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

**Facility Assessment**

General Impressions of the Facility: (Are residents yelling, is there a smell, are most residents just dozing in wheelchairs?) \_\_\_\_\_  
\_\_\_\_\_

Room Appearance: \_\_\_\_\_  
\_\_\_\_\_

**Client Assessment**

Sex: \_\_\_\_\_ Age: \_\_\_\_\_ SSN# \_\_\_\_\_

General Appearance: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Client Location (at time of visit): \_\_\_\_\_  
\_\_\_\_\_

Cognitive Status: \_\_\_\_\_

Continence Status: \_\_\_\_\_

Ambulatory Status: \_\_\_\_\_

Behavioral Issues: \_\_\_\_\_

---

---

Social Interactions: \_\_\_\_\_

---

---

Medical Chart Summary (include dates)

Diagnosis: \_\_\_\_\_

---

---

---

Prognosis: \_\_\_\_\_

---

---

---

Medications/ Dosage: \_\_\_\_\_

---

---

---

Date of Last Physician's Visit: \_\_\_\_\_

Physician's Name: \_\_\_\_\_

Physician's Orders: \_\_\_\_\_

\_\_\_\_\_

Physical Therapy: \_\_\_\_\_

Current Advance Directives: \_\_\_\_\_

Dietary habits: \_\_\_\_\_

Percentage of Meals Eaten: \_\_\_\_\_

Current Weight: \_\_\_\_\_ Weight Trend: \_\_\_\_\_

Medical Chart Summary: \_\_\_\_\_

\_\_\_\_\_

Rehabilitation Potential: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Summarizations

Immediate Needs/ Concerns: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Summary of Evaluation: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Facility Recommendations: \_\_\_\_\_

---

---

---

Suggestions/ Comments: \_\_\_\_\_

---

---

---

---

---

Assessment made by: \_\_\_\_\_