

SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE

RIVERSIDE 4050 Main St., Riverside, CA 92501

RI-ADR13

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar Number and Address)		FOR COURT USE ONLY
TELEPHONE NO: E-MAIL ADDRESS (Optional): ATTORNEY FOR (Name):	FAX NO. (Optional):	
PLAINTIFF:		CASE NUMBER:
DEFENDANT:		
Hearing Date:	Time:	Department:
COLLECTIONS MANDATORY SETTLEMENT CONFERENCE STATEMENT CRC Rule 3.1380(c) DO NOT FILE		

You must complete this form and bring it and all supporting evidence to your Mandatory Settlement Conference.

Plaintiffs: If you fail to comply, the court may dismiss your complaint and impose monetary sanctions.

Defendants: If you fail to comply, the court may strike your answer and impose monetary sanctions.

These papers will only be used during the Mandatory Settlement Conference to discuss settlement options. They do not become part of the court file and they are not given to the opposing party without your consent.

READ THE ENTIRE FORM BEFORE YOU START WRITING

DEFENDANTS: GO TO NUMBER 3

1. PLAINTIFF'S STATEMENT OF FACTS

a. Type of Case (for example, credit card debt, car loan, department store debt etc.):

b. Breakdown of Debt Alleged:

Principal: \$ _____

Accrued Interest: \$ _____

Interest Rate (APR): _____ %

Other (fees/costs): \$ _____

Total payments to date: \$ _____

Date of last payment: _____ Amount of last payment: \$ _____

Total amount owed to date (balance due): \$ _____

c. Additional facts:

PLAINTIFF/PETITIONER:	CASE NUMBER:
DEFENDANT/RESPONDENT:	

2. PLAINTIFF'S SETTLEMENT PROPOSALS:

a. Plaintiff is willing is not willing to accept a reduced amount to settle this case. State amount, percentage or range: \$ _____

b. Installment Payments

(i) Plaintiff is willing is not willing to accept installment payments with or without a lump sum payment.

(ii) Plaintiff is willing is not willing to accept installment payments only with a lump sum payment.

State proposed amounts, if possible:

If there is a lump sum payment of \$ _____ by _____ (date) plaintiff will accept installment payments of \$ _____ per _____ week _____ month _____ other

If there is no lump sum payment, plaintiff will accept installment payments of \$ _____ per _____ week _____ month _____ other

c. Plaintiff is willing not willing to waive costs of ~~Attorney's fees~~ ~~Attorney's fees~~ of ~~Attorney's fees~~ interest of ~~Attorney's fees~~ .

d. Plaintiff is willing not willing to enter into a stipulation for entry of judgment upon default, on ex-parte declaration.

GO TO QUESTION 5

3. DEFENDANT'S STATEMENT OF FACTS:

a. Type of Case (for example, credit card debt, car loan, department store debt, etc.): _____

b. I filed for Bankruptcy on (date): _____ Case Number: _____

c. I do not owe the amount claimed in the Complaint.

(i) This is not my account. (Explain): _____

(ii) The account has been paid in full.
Last payment date: _____ Amount: \$ _____

(iii) The account has been partially paid. Total amount paid \$ _____ Date: _____

	Payments	Dates
\$	_____	_____
\$	_____	_____
\$	_____	_____

d. Additional facts:

PLAINTIFF/PETITIONER:	CASE NUMBER:
DEFENDANT/RESPONDENT:	

4. DEFENDANT’S SETTLEMENT PROPOSALS:

- a. I am willing to pay this amount \$ _____ to fully resolve this case.
 I can pay this amount by this date: _____
 I can make installment payments in the amount of (specify):
 \$ _____ per _____ week _____ month _____ other
- I can make a lump sum payment of \$ _____ By (date): _____ .
- b. I am not able to pay any money to resolve this case.
- c. Other settlement proposals: _____

QUESTIONS 5, 6 AND 7 ARE FOR BOTH PLAINTIFFS AND DEFENDANTS:

5. Previous Settlement Attempts: (Describe past settlement discussions, including demands and offers.)

6. Additional information about this case:

7. PLAINTIFFS AND DEFENDANTS MUST BRING WRITTEN EVIDENCE TO THE MANDATORY SETTLEMENT CONFERENCE

I will bring the following written proof of the facts stated above to the Mandatory Settlement Conference.

The contract	The most recent outstanding statement
Billing statements	Credit card statements
Cancelled checks	Receipts
Letters/e-mails	Other: _____

Defendants must also bring:
 Collections MSC Financial Worksheet Attachment (Local Form #RI-ADR13-A).
 Written evidence of your financial situation (for example, paystubs, proof of Social Security, SSI, or unemployment benefits).

I declare under penalty of perjury under the laws of the State of California that the information above is true and correct.

Date: _____

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(TYPE OR PRINT NAME OF ATTORNEY PARTY MAKING STATEMENT)

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(TYPE OR PRINT NAME OF ATTORNEY PARTY MAKING STATEMENT)