

Keeping the Conservatee Healthy and Safe

(Keep handy and refer to this often)

- I. Securing Health Insurance
 - a. Does the conservatee have existing Health Insurance Coverage? Medicare or HMO?
 - b. If eligible for Medicare, does the conservatee have Part A (Hospital), Part B (Doctor Services) and/or Part D (Rx Drug)?
 - c. Identify appropriate secondary Insurance coverage based on financial capability & health needs.

- II. Consenting to Medical Treatment
 - a. Understand the care that is being given and why.
 - b. Share the right with conservatee to make decisions for treatment.
 - c. Exclusive authority for medical decisions if conservatee has lost ability to make sound health care decisions (check your Letters for this authority).
 - d. Advance Health Care Directive.
 - e. Treatments you can NEVER authorize – (need dementia powers).
 - f. Consult your legal advisor regarding medical treatment you have questions on.

- III. Arranging for Care
 - a. Importance of regular dental care
 - b. Care of feet.
 - c. Personal cleanliness & grooming – dementia affects personal hygiene habits.
 - d. Diet –Does conservatee need a special diet, nutritional supplements or home delivered meals?

- IV. Equipment for Healthier Living
 - a. Hearing aids.
 - b. Glasses.
 - c. Medical equipment – walkers, canes, wheelchairs, commodes, safety/grab bars, beds, etc.
 - d. Life Line.
 - e. Supplies – incontinence.
 - f. Medical ID bracelet
 - g. Medical Insurance Cards

CLIENT INFORMATION

Client: _____

Probate #: _____ Appointment Date: _____

Conservator of Person: _____ Estate: _____ Case Management: _____

Street Address: _____

Telephone #: _____

Date of Birth: _____ Place of Birth: _____

SSN: _____

Medicare # and effective date: _____

Supplemental Insurance: _____

Insurance Address/ Phone #: _____

Policy #: _____ Group #: _____

Medications: _____

Diagnosis/Condition: _____

Physicians: _____

Family Members: _____

Caregivers' Info: _____

Burial Info: (see attachment) _____

Will? _____

Patient's Name _____

Date	Hospital or Doctor	Reason for Hospital or Doctor's Visit	Diagnosis