

SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE

MURRIETA 30755-D Auld Rd., Murrieta, CA 92563
 PALM SPRINGS 3255 E. Tahquitz Canyon Wy., Palm Springs, CA 92262

RIVERSIDE 4050 Main St., Riverside, CA 92501

RI-PR105

<p>ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name, State Bar Number and Address</i>)</p> <p>TELEPHONE NO.: _____ FAX NO. (<i>Optional</i>): _____</p> <p>E-MAIL ADDRESS (<i>Optional</i>): _____</p> <p>ATTORNEY FOR (<i>Name</i>): _____</p>	<p style="text-align: center;"><i>FOR COURT USE ONLY</i></p> <p>CASE NUMBER: _____</p>
<p>CONSERVATORSHIP OF: _____</p>	

PERSONALIZED INFORMATION FOR CONSERVATEE

TO THE CONSERVATEE

The court named above has appointed one or more conservators for you. This form gives the name and contact information of your conservator or conservators; describes your conservatorship; gives the name and contact information of the court investigator and describes the investigator's role and duties; and provides a personalized list of the rights that you keep under the conservatorship and the rights that the court ordered withheld from you.

1. a. Your conservator of your person estate is (*name*): _____
(*address*): _____
(*telephone number*): _____ (*email address*): _____
- b. Your conservator of your person estate is (*name*): _____
(*address*): _____
(*telephone number*): _____ (*email address*): _____
- The court appointed more than two conservators. The name, contact information, and type of each conservator are stated on Attachment 1.

2. Your conservatorship is (*check all that apply*):
 - a. A conservatorship *of the person*. This means that your conservator has powers and duties to arrange for your health care, make sure you have enough food and clothing, and make sure you live in a safe home.
 - b. A conservatorship *of the estate*. This means that your conservator has powers and duties to manage your money and property for your benefit.
 - c. A *limited* conservatorship. This means that your conservator has only the powers and duties specified in the court's appointment order. The court may have given the limited conservator powers and duties to provide for your personal care, manage your money or property, or both.

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3. a. The name and contact information of the court investigator who was initially appointed in your conservatorship are:
 (name): _____
 (mailing address): _____
 (telephone number): _____ (email address): _____

If you have questions or concerns about the conservatorship or your conservator's actions before an investigator visits, you can contact the investigator above to ask questions or express your concerns.

- b. The court will appoint an investigator to monitor and review your conservatorship. If your conservatorship goes well, the investigator will visit you within the next 12 months to explain your conservatorship to you; find out whether you want to change your conservator or end the conservatorship; decide whether you still need a conservatorship or need a conservatorship with different powers and rights; check on whether the conservator is managing your living arrangements, personal care, and finances in your best interests; and determine whether you can communicate a desire to vote. After the visit, the investigator will file a report making recommendations to the court.
- c. You may also contact the court investigator if you want to ask the court to end or change your conservatorship. The investigator will inform the judge in your case. The court may then set a hearing or notify your lawyer or, if you don't have a lawyer and don't plan to get one, appoint a lawyer to help you ask the court for the orders you want.

YOUR PERSONALIZED LIST OF RIGHTS UNDER THE CONSERVATORSHIP

4. In a conservatorship, you have the right to:
- a. Make and communicate your own informed choices to the greatest extent possible.
 - b. Be informed on a regular basis of the decisions your conservator has made for you.
 - c. Remain as independent as possible and live in the least restrictive setting needed to protect your health and safety.
 - d. Make or change your will.
 - e. Enter into reasonable transactions to provide for your basic needs and those of your children and spouse or domestic partner.
 - f. Have a lawyer to represent you.
 - g. Ask a judge to review your concerns about the conservatorship or your complaints about the actions of your conservator.
 - h. Ask a judge to change your conservatorship.
 - i. Ask a judge to end your conservatorship.

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The court's appointment order grants your conservator powers and modifies your rights as shown below.

Note: Sometimes the court will grant your conservator the power to make a decision and not withhold or take away your right to make the same decision. That means you can make decisions alone, and your conservator can make decisions alone only if (1) you do not object or (2) there's an emergency.

5. Powers and rights to provide for your personal care and protect your safety *(check all that apply)*

	Conservator has the power	You have this right	You do not have this right	Power or right to:
a.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Decide where you live.
b.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make your health care decisions.
c.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Decide who takes care of you.
d.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Make decisions about your education.
e.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Have visits from family and friends.
f.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Receive phone calls.
g.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Receive personal mail.
h.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Receive personal email and text messages.
i.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Control who has access to your confidential personal papers.
j.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Decide whether you reside in a secured perimeter residential care facility
k.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Decide whether you take medication to treat major neurocognitive disorders.
l.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Decide who you have social and sexual relationships with.
m.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Decide whether you get married or form a domestic partnership.
n.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Register to vote and cast your vote in local, state, and national elections.
o.	<input type="checkbox"/>	Other powers or rights with respect to your personal care and safety <i>(describe below)</i> :		

6. Powers and rights to manage your money and property (Estate) *(check all that apply)*

	Conservator has the power	You have this right	You do not have this right	Power or right to:
a.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Directly receive and control your own wages or salary.
b.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Take possession of and manage your money and property.
c.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Control who has access to your confidential financial records or papers.

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6. (continued)

- | | Conservator
has the power | You have
this right | You do not
have this right | |
|----|--|--------------------------|-------------------------------|---|
| d. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Make contracts or enter into transactions with your money or property (<i>check one</i>):
<input type="checkbox"/> All contracts and transactions.
<input type="checkbox"/> Only the contracts and transactions described in Attachment 6d. |
| e. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Prosecute, defend, compromise, or settle claims by or against you or your estate (<i>check one</i>):
<input type="checkbox"/> All claims and proceeds
<input type="checkbox"/> Only the claims and proceeds described in Attachment 6e. |
| f. | <input type="checkbox"/> The court has granted you the right to receive and control an allowance of (amount): _____ of your funds every (<i>time period</i>): _____ for personal expenses. | | | |
| g. | <input type="checkbox"/> Other powers or rights with respect to managing your money or property (<i>describe below</i>): | | | |

(DATE)

(DATE)

(SIGNATURE OF CONSERVATOR)

(SIGNATURE OF CONSERVATOR)

(TYPE OR PRINT NAME OF CONSERVATOR)

(TYPE OR PRINT NAME OF CONSERVATOR)