

SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE

MURRIETA 30755-D Auld Rd., Murrieta, CA 92563

RIVERSIDE 4050 Main St., Riverside, CA 92501

PALM SPRINGS 3255 E. Tahquitz Canyon Wy., Palm Springs, CA 92262

CONFIDENTIAL – FOR COURT USE ONLY

RI-PR102

ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name, State Bar Number and Address</i>)		DO NOT FILE OR LODGE IN CASE FILE
TELEPHONE NO.: _____ FAX NO. (<i>Optional</i>): _____ E-MAIL ADDRESS (<i>Optional</i>): _____ ATTORNEY FOR (<i>Name</i>): _____		CASE NUMBER: _____
IN THE MATTER OF: _____		
Hearing Date: _____	Time: _____	Department: _____
DECLARATION RE: QUALIFICATION TO SERVE AS APPOINTED COUNSEL AT CONSERVATEE’S REQUEST		

I certify that (*check all boxes that apply*):

LICENSING AND DISCIPLINE

1. a. I am an active member in good standing of the State Bar of California (*Date of admission*): _____ .
- b. I am a registered legal aid attorney qualified to practice law in California under rule 9.45 of the California Rules of Court. (*Date of special admission*): _____ .
2. I have had no professional discipline imposed in the 12 months immediately preceding the execution of this form.

INSURANCE

3. a. I am covered by professional liability insurance with limits no lower than \$100,000 per claim and \$300,000 per year or any higher limits required by Riverside Superior Court Local Rule X. My insurer is (*specify name, address, phone number, and email address*): _____

OR

- b. I am covered against professional liability at a level not lower than in a. by a self-insurance program through my firm, employer, or government agency. (*Describe self-insurance in attachment 2b.*)

SPECIALIZATION

4. I am certified specialist in: (If one of the below boxes is checked, skip items 5 through 9.)
 - a. Estate Planning, Trust, and Probate Law by the State Bar of California Board of Legal Specialization.
 - b. Elder Law, by the National Elder Law Foundation.

IN THE MATTER OF:	CASE NUMBER:
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EXPERIENCE

- 5. Within the past five years, I have personally represented a petitioner, an objector, a conservator or proposed conservatee, or a person alleged to lack capacity or to be gravely disabled in at least three separate proceedings under either division 4 of the Probate Code or the LPS Act, including at least one contested matter or trial.

- 6. I work for an attorney, a private law firm, a public defender’s office, or a legal services organization (including the organization designated by the Governor as the state protection and advocacy agency, as defined in section 4900(i) of the Welfare and Institutions Code) approved by this court for appointment to represent conservatees, proposed conservatees, and persons alleged to lack legal capacity, and I am supervised by or working in close professional consultation with (*specify name and bar number*):
_____ who is approved by this court for appointment to represent conservatees.

- 7. In the past 12 months, I have completed at least three hours of professional education approved by the State Bar of California for Minimum Continuing Legal Education (MCLE) credit in the subjects listed in CRC 7.1103(d), and I am working in close professional consultation with (*specify name and bar number*):
_____ who is approved by this court for appointment to represent conservatees.

- 8. I have taken the steps indicated in Attachment 8 to acquire sufficient learning and skill to zealously represent the proposed conservatee / conservatee.

- 9. In addition to the above, I have experience relevant to representation of parties in conservatorship proceedings indicated in Attachment 9.

RELATIONSHIPS

- 10. I first learned of this conservatorship proceeding from the proposed conservatee / conservatee someone other than the proposed conservatee / conservatee.

- 11. Before this conservatorship proceeding was initiated, I did not have a relationship with the proposed conservatee / conservatee had a relationship with the proposed conservatee / conservatee (*specify length and nature of relationship*): _____

- 12. Before this conservatorship proceeding was initiated, I did not have a relationship with any party who has filed a petition for appointment as conservator in this proceeding, any party identified in such a petition as a proposed conservator, or any party who has been appointed as a conservator had a relationship with a party who has filed a petition for appointment as a conservator in this proceeding, a party identified in such a petition as a proposed conservator, or a party who has been appointed as conservator (*specify name of party and length and nature of relationship*): _____

- 13. If appointed by this court, I understand that my role would be that of a zealous, independent advocate representing the wishes of my client, consistent with the duties set forth in Section 6068 of the Business and Professions Code and the California Rules of Professional Conduct.

I declare under penalty of perjury under the laws of the State of California that the foregoing statements, including the statements in any document attached to or submitted with this form, are true and correct.

Date: _____

(TYPE OR PRINT NAME OF CERTIFYING ATTORNEY)

(SIGNATURE)